



Level 6,
28 O'Connell Street
Sydney NSW 2000
GPO Box 4626, Sydney NSW 2001
t. + 61 2 9048 8850
e. info@genexpower.com.au
w. www.genexpower.com.au

5 November 2018

ASX Announcement

Company Announcements Platform

RESULTS OF ANNUAL GENERAL MEETING

Genex Power Limited (**ASX: GNX**) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001 (Cth.)*, the details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary. All resolutions were carried on a show of hands including resolution 8 as a special resolution.

JUSTIN CLYNE

Company Secretary
Genex Power Limited

For personal use only

Genex Power Limited
Annual General Meeting
Monday, 05 November 2018
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|---|--------------------|--|--------------------|-----------------------|---------|--|---------|----------|--------------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried |
| 1. Adoption of Remuneration Report | Ordinary | 15,569,934 83.55% | 863,653 4.63% | 2,201,898 11.82% | 19,000 | Carried by show of hands | | | Carried |
| 2. Re-election of Mr Michael Addison as a Director | Ordinary | 65,519,699 96.34% | 0 0.00% | 2,489,235 3.66% | 34,482 | Carried by show of hands | | | Carried |
| 3. Re-election of Ms Teresa Dyson as a Director | Ordinary | 65,402,951 96.23% | 74,500 0.11% | 2,489,235 3.66% | 76,730 | Carried by show of hands | | | Carried |
| 4. Ratification of Prior Issue of Unlisted Options | Ordinary | 65,423,549 96.23% | 363,487 0.53% | 2,201,898 3.24% | 54,482 | Carried by show of hands | | | Carried |
| 5. Ratification of Prior Issue of Issued Tranche 1 Convertible Notes to ARENA under the 1st ARENA Funding Agreement | Ordinary | 65,450,699 96.27% | 331,837 0.49% | 2,201,898 3.24% | 58,982 | Carried by show of hands | | | Carried |
| 6. Ratification of Prior Issue of Issued Tranche 2 Convertible Notes to ARENA under the 2nd ARENA Funding Agreement | Ordinary | 65,450,699 96.27% | 331,837 0.49% | 2,201,898 3.24% | 58,982 | Carried by show of hands | | | Carried |
| 7. Approval of Issue of Future Tranche 2 Convertible Notes to ARENA under the 2nd ARENA Funding Agreement | Ordinary | 65,367,199 96.15% | 415,337 0.61% | 2,201,898 3.24% | 58,982 | Carried by show of hands | | | Carried |
| 8. Approval for Additional Placement Capacity | Ordinary | 62,837,473 92.43% | 2,609,741 3.84% | 2,537,220 3.73% | 58,982 | Carried by show of hands | | | Carried |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.